



MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF : REGISTRATION OF SECURITIES
CEBU LANDMASTERS, INC. : Shelf Registration of Fixed Rate Bonds

X-----X

NOTICE

Notice is hereby given that, in connection with the sworn Registration Statement filed with the Securities and Exchange Commission on July 1, 2022 on behalf of **CEBU LANDMASTERS, INC.** (the "Corporation") for the shelf registration of up to FIFTEEN BILLION PESOS (₱15,000,000,000.00) of FIXED RATE BONDS, to be issued at face value within three years from effectivity of the Registration Statement, the aggregate principal amount of the first tranche of the bonds to be issued by the Corporation will be **FIVE BILLION PESOS (₱5,000,000,000.00)**. The bonds are intended to be listed in the Philippine Dealing and Exchange Corporation.

This notice amends the previous notices, published on August 26, 27 and 29, 2022 and September 3, 2022 in newspapers of general circulation, stating that the first tranche of the bonds to be issued by the Corporation would have an aggregate principal amount of "up to EIGHT BILLION PESOS (₱8,000,000,000.00)."

In order to implement necessary health protocols consistent with the directives and guidelines of the relevant government agencies, the Commission hereby suspends, until further notice, the physical inspection of the RS and other papers/documents attached thereto (collectively referred to as the "Documents") as well as the provision of physical copies thereof to interested parties. In lieu thereof, the Commission has adopted an alternative mode of viewing and/or downloading the said Documents and any subsequent amendments thereto by enabling interested parties to access the same through the Securities and Exchange Commission's website (www.sec.gov.ph) and the **Company's website** (<https://ir.cebulandmasters.com/investor-relations/disclosures/>).


VICENTE GRACIANO P. FELIZMENIO, JR.
Director