



IN THE MATTER OF : **SEC MSRD Order No. 70**
 : Series of 2022
CEBU LANDMASTERS, INC. : **Registration of Fixed Rate Bonds**
 Registrant : (Shelf Registration)
 :
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ORDER OF REGISTRATION

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto (“**Registration Statement**”) which were filed on behalf of **CEBU LANDMASTERS, INC.**, the Commission resolved in its meeting on 6 September 2022¹ to favorably consider the same for the registration of **Fifteen Billion Pesos (₱15,000,000,000.00) Fixed Rate Bonds** to be offered in one or more tranches (each a “Tranche”) under a debt securities program to be registered with the Securities and Exchange Commission in accordance with the pertinent provisions of the Securities Regulation Code and its Implementing Rules and Regulations, as amended. The Fixed Rate Bonds will be listed on the Philippine Dealing & Exchange Corp.

The first tranche of debt securities program with an aggregate principal amount of **Five Billion Pesos (₱5,000,000,000.00)** is comprised of 6.4222% p.a. Series A 3.5-year Bonds due 2026, 6.9884% p.a. Series B 5.5-year Bonds due 2028, and 7.3649% p.a. Series C 7-year Bonds due 2029.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 06 September 2022 and with the additional conditions required by the Commission on 13 September 2022, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of CEBU LANDMASTERS, INC., authorizing the sale and distribution of the above-mentioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within (2) business days from the issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Makati City, Philippines
 23 September 2022.


VICENTE GRACIANO P. FELIZMENIO, JR.
 Director

¹ The Commission reconfirmed the favorable consideration accorded to the Company’s Registration Statement on 22 September 2022

